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**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

Affects PG&E Corporation  
 Affects Pacific Gas and Electric Company  
 Affects both Debtors

*\* All papers shall be filed in the Lead Case,  
No. 19-30088 (DM).*

Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**NOTICE OF FILING OF DEBTORS'  
PROPOSED CONFIRMATION HEARING  
PROTOCOL**

Date: May 12, 2020  
Time: 10:00 a.m. (Pacific Time)  
Place: (Telephonic Appearances Only)  
United States Bankruptcy Court  
Courtroom 17, 16th Floor  
San Francisco, CA 94102

1           **PLEASE TAKE NOTICE** that on January 29, 2019, PG&E Corporation and Pacific Gas and  
2 Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-  
3 captioned chapter 11 cases, each filed a voluntary petition for relief under chapter 11 of title 11 of the  
United States Code with the United States Bankruptcy Court for the Northern District of California (San  
Francisco Division) (the “**Bankruptcy Court**”).

4           **PLEASE TAKE FURTHER NOTICE** that, on March 16, 2020, the Debtors filed the *Debtors’*  
5 *and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated March 16, 2020* [Dkt.  
No. 6320] (the “**Plan**”).

6           **PLEASE TAKE FURTHER NOTICE** that, on March 17, 2020, the Bankruptcy Court entered  
7 the *Order (I) Approving Proposed Disclosure Statement for Debtors’ and Shareholder Proponents’ Joint*  
*Chapter 11 Plan of Reorganization; (II) Approving Form and Manner of Notice of Hearing on Proposed*  
*Disclosure Statement; (III) Establishing and Approving Plan Solicitation and Voting Procedures;*  
*(IV) Approving Forms of Ballots, Solicitation Packages, and Related Notices; and (V) Granting Related*  
*Relief* [Dkt. No. 6340] (the “**Solicitation Procedures Order**”). The Solicitation Procedures Order set  
10 the hearing to consider the Plan (the “**Confirmation Hearing**”) for May 27, 2020 at 10:00 a.m.  
11 (Prevailing Pacific Time).

12           **PLEASE TAKE FURTHER NOTICE** that, attached hereto as **Exhibit A** is a copy of the  
13 Debtors’ proposed protocol for the procedures and scheduling regarding the Confirmation Hearing (the  
14 “**Confirmation Hearing Protocol**”). The Confirmation Hearing Protocol is hereby submitted to the  
15 Bankruptcy Court for consideration at the omnibus hearing scheduled for the above-referenced date and  
16 time (the “**May 12 Omnibus Hearing**”).

17           **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents  
18 identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at  
19 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate  
20 Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC,  
21 at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based  
22 parties; or +1 (929) 333-8977 for International parties or by e-mail at: [pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com). Note  
23 that a PACER password is needed to access documents on the Bankruptcy Court’s website.

24           Dated: May 11, 2020

25           **WEIL, GOTSHAL & MANGES LLP**  
26           **KELLER BENVENUTTI KIM LLP**

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28           /s/ Thomas B. Rupp  
Thomas B. Rupp

29           *Attorneys for Debtors and Debtors in Possession*